



GET TO KNOW BDO

US-ISRAEL Desk

Assurance, Tax and Advisory Services tailored to companies operating in Israel, the U.S. and across the globe.





We offer a sophisticated array of services with the global capabilities of the world's fifth largest accounting and consulting network.

THE BDO DIFFERENCE

The US-Israel Desk is a platform designed to enable exceptional client service to organizations both in the United States and in Israel, attending to their auditing, tax, and advisory needs.

With professionals in New York City and Tel-Aviv, the US-Israel Desk team is focused on supporting Israeli-based companies looking to expand into the U.S. market. In addition, the Desk strives to support American-based corporations investing in Israeli businesses, raising money in its capital markets, and exploring M&A activity in its growing technology sector.

The US-Israel Desk was established as a joint venture of BDO USA and BDO Israel. The Desk combines and leverages the experience and knowledge of these two leading BDO member firms. The Desk seamlessly coordinates a wide range of integrated services and offers clients the following benefits to help ensure exceptional client service:

- ▶ Single point of contact
- ▶ Hebrew and English speakers locally at both ends to bridge cultural barriers
- ▶ Tailored service approach scaled for companies of all sizes that can easily align with business or financial goals

GLOBAL ACCESS IN YOUR BACKYARD

Our practices are national and international in scope, yet local in service approach. Our professionals bring relevant experience, in-depth firsthand knowledge and business savvy; qualities you've come to expect from your advisors. "International resources" to our clients means personal relationships to our partners.

The US-Israel Desk provides this liaison relationships to our partners to BDO's Israeli-American clients. Our experience confirms that by combining the world-class resources of this global network with a multicultural attitude, we help our clients achieve their goals.

WE KNOW YOUR INDUSTRY

Time and again, business leaders cite "knowledge of my industry" among the top criteria in selecting and working with their business advisors.

BDO's industry experience includes:



Financial Services



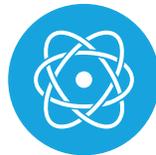
Gaming, Hospitality and Leisure



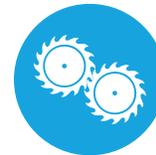
Government Contracting



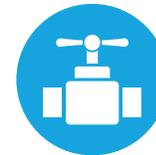
Healthcare



Life Sciences



Manufacturing and Distribution



Natural Resources



Nonprofit and Education



Private Equity



Public Sector



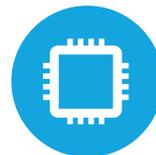
Real Estate and Construction



Restaurants



Retail and Consumer Products



Technology

More information on BDO's industry practices can be found at www.bdo.com/industries

TAILORED SERVICES TO MEET YOUR EMERGING NEEDS

BDO offers the depth of resources to address complex technical issues with dedicated professionals who are recognized leaders in their fields. And, what really sets us apart is that engagement team members have the cultural understanding that comes from living and working abroad and maintaining regular and close relationships with colleagues around the world.

AUDIT SERVICES

- ▶ Audits of financial statements
- ▶ Internal controls audits
- ▶ Accounting advisory
- ▶ Regulatory filing services

ACCOUNTING AND COMPLIANCE SERVICES

- ▶ Accounting and bookkeeping
- ▶ Compilation of statutory annual reports
- ▶ Management reporting
- ▶ Payroll services

TECHNOLOGY ADVISORY

- ▶ Strategic IT Consulting
- ▶ ERP and CRM services
- ▶ Cyber & Information security
- ▶ IT Project management and Systems Analysis
- ▶ IT Assurance & Risk Management

TAX SERVICES

- ▶ International tax planning
- ▶ Customs legislation advisory
- ▶ Tax methodology development
- ▶ Tax reviews
- ▶ Transfer pricing advisory
- ▶ Tax dispute resolution
- ▶ Transaction structuring

RISK ADVISORY SERVICES

- ▶ Internal audit
- ▶ SOX Compliance
- ▶ Risk Surveys
- ▶ Corporate governance
- ▶ Global risk & investigations
- ▶ Regulatory Compliance
- ▶ Forensic technology services
- ▶ Litigation and dispute advisory

FINANCIAL ADVISORY SERVICES

- ▶ Mergers and acquisitions
- ▶ Due diligence
- ▶ Valuations
- ▶ Raising finance
- ▶ Financial modelling
- ▶ Public sector
- ▶ Debt advisory
- ▶ Litigation Support
- ▶ Real Estate Appraisals
- ▶ Derivatives Advisory

MANAGEMENT CONSULTING

- ▶ Corporate Strategy
- ▶ Executive Compensation
- ▶ Corporate Governance
- ▶ Logistics and Operations
- ▶ Corporate Social Responsibility

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* Some services provided by BDO affiliate companies

BDO's complete listing of services is available at www.bdo.com/services

Where You Need Us, When You Need Us

With an extensive international network, BDO offers our clients world-class resources – and exceptional local service – everywhere they do business.



BDO ISRAEL

1,300+ highly skilled partners and staff

8 offices

57 partners

SINCE 1983



BDO USA

5,394 highly skilled partners and staff

60+ offices

563 partners

SINCE 1910



BDO INTERNATIONAL

1,400+ offices

158 countries and territories

67,000+ highly skilled partners and staff worldwide

8% increase from 2015 at constant exchange rates 2015 to 2016

THE WORLD'S 5TH LARGEST ACCOUNTANCY NETWORK

It is more than the depth of our experience, more than the breadth of our network, and more than the caliber of our professionals. What truly sets BDO apart is our fundamental focus on people - at our clients and within our company. The BDO culture is collaborative, with a flat organizational structure designed to minimize bureaucracy and maximize person-to-person communication. Our partners are approachable. Our specialists are accessible. Everyone at BDO understands that, at its core, our job is not about accounting and consulting, but about helping - in thousands of different ways, for thousands of different clients - and that we measure the success of our client relationships not in dollars earned, but in years served.

WAYNE BERSON

**CEO of
BDO USA, LLP**

BDO Israel, an Israeli partnership, is a member of BDO Network, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.

BDO is the brand name for BDO USA, LLP, a U.S. professional services firm providing assurance, tax, and advisory services to a wide range of publicly traded and privately held companies. For more than 100 years, BDO has provided quality service through the active involvement of experienced and committed professionals. The firm serves clients through more than 60 offices and over 550 independent alliance firm locations nationwide. As an independent Member Firm of BDO International Limited, BDO serves multi-national clients through a global network of 67,700 people working out of 1,400 offices across 158 countries.

BDO USA, LLP, a Delaware limited liability partnership, is the U.S. member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms. For more information please visit: www.bdo.com.

Material discussed is meant to provide general information and should not be acted on without professional advice tailored to your firm's individual needs.